

NOTICE

I. Notice is hereby given that the Official Points of Acceptance of JM Financial Asset Management Private Limited, located at the following addresses, will be deactivated as Official Points of Acceptance of transactions; with effect from July 27, 2009.

Sr.No.	Location	Address
1	Mysore	No. 2916, Kanti Complex, 2nd Floor, 1st main, 5th cross, Saraswathipuram, Mysore 570009.
2	Belgaum	1st floor, Bilgi Plaza, Opp. Lingaraj college, College Road, Belgaum-590002.
3	Salem	24-1/11A, Annasalai, Swarnapuri, Salem - 636004.

Investors are requested to make a note of this change and approach the nearest Official Point of Acceptance of the AMC for any transaction related matter.

II. Notice is hereby given that pursuant to the provisions of the SEBI Circular No. SEBI/IMD/CIR No 10/22701/03 dated December 12, 2003 and any other amendments thereof, JM G-Sec Fund - PF Plus Plan of JM Financial Mutual Fund is being wound - up with effect from the publication of this notice.

Please note that on and from the date of publication of this notice, the Trustee and the Asset Management Company shall:

1. cease to carry on any business activities in respect of Plan so wound up,
2. cease to create or cancel units in the Plan, and
3. cease to issue & redeem units in the Plan.

The Asset Management Company has in the meantime commenced the formalities for winding up of the scheme.

Bhanu Katoch

Chief Executive Officer

JM Financial Asset Management Private Limited

(Investment Managers to JM Financial Mutual Fund)

Place : Mumbai

Date : July 1, 2009

For further details, please contact :

Corporate Office : JM Financial Asset Management Private Limited,
5th Floor, Apeejay House, 3, Dinshaw Vachha Road, Near K. C. Collage, Churchgate,
Mumbai – 400 020. Tel. No.: (022) 39877777 • Fax Nos.: (022) 26528377 / 78.

E-Mail: investor@jmfincial.in • Website : www.JMFinancialmf.com

Investment Objective: JM G-Sec Fund (an open-ended dedicated gilts scheme), To provide ultimate level of safety to its unitholders through investments in sovereign securities issued by the Central and State Government.

Statutory Details : Trustee : JM Financial Trustee Company Private Limited. **Investment Manager :** JM Financial Asset Management Private Limited. **Sponsor :** JM Financial Limited.

Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the scheme will be achieved. As with any investment in securities, the Net Asset Value (NAV) of the units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of the Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsors are not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by them of an amount of Rupees One lac towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. Please refer the Scheme Information Document of the Schemes, which can be obtained free of cost from any of the JM Financial Mutual Fund Investor Service Centres or Distributors. **Investors should read the Scheme Information Document carefully before investing.**